

Moving Expenses

It is important to complete the following form clearly, accurately and in detail.

Can you Claim Moving Expenses?

To qualify, your new home must be at least 40 kilometres (by the shortest usual public route) closer to the new place of work or educational institution. You must establish your new home as the place where you ordinarily reside. For example, you have established a new home if you have sold or rented (or advertised for sale or rent) your old home.

For tax year _____

Identification

Full Legal Name _____

Social Insurance Number _____

Calculation of Distance in Kilometres

Please provide full address of OLD residence:

Please provide name & address of your NEW place of work or educational institution:

Please provide full address of NEW residence?

Please provide the date of your move:

What was the date you started your new job or business, or your studies?

What was the main reason for the move?

To work or to run a business

To study full time



Calculation Of Allowable Expenses

Keep all your receipts

How much did you spend on transportation and storage costs for household effects? (if none, please indicate 0 zero):

Name of mover/moving company (if applicable):

Number of household members in move:

Method of travel:

Travel expenses for move:

Number of days and nights in hotel:

Total accommodation expenses:

Meal expenses:

Temporary living expenses near new or old residence (maximum 15 days). Provide number of days and nights:

Meal expenses:

What was the cost of cancelling the lease for your old residence?

What were the costs to maintain your old residence when vacant? (maximum \$5,000)



Cost of Selling Old Residence

What was the selling price of old residence?

What was the real estate commission associated with selling of old residence?

What were the legal or notarial fees associated with selling of old residence?

What were the advertising costs associated with selling of old residence?



Cost of Purchasing New Residence

You can claim the following expenses if you or your spouse or common-law partner sold your residence as a result of your move.

What was the purchase price of new residence?

What were the legal or notarial fees associated with purchasing your new residence?

What were the taxes paid for the registration or transfer of title? Do not include GST/HST or property taxes:

Provide any reimbursement or allowance that is not included in your income and that you received for moving expenses:

Provide the NET income earned from your new employer after the move?



Other Noteworthy Information

Other Noteworthy Information (please specify):

Signature

*I hereby acknowledge that the above information is accurate and complete.

Date

Disclaimer

By submitting this form you agree to the following terms: Although every effort is made to reduce your tax payable by uncovering all available credits and deductions, TAXplan cannot be held responsible if something is missed. Your input and questions are both welcome and necessary to prepare the best possible tax return for you.

